SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	s of Reporting Person [*] nagement, LLC			Name and Ticker c scend Corp. [0,	bol		ionship of Reporting F all applicable) Director	Person(s) to Issuer	
(Last) 14 NORTH LAK	(First) LE ROAD	(Middle)	3. Date o 06/17/2	f Earliest Transactio 022	on (Month/Day/	Year)	X	Officer (give title below)		specify
(Street) ARMONK (City)	NY (State)	10504 (Zip)	4. If Ame	ndment, Date of Or	iginal Filed (Mc	onth/Day/Year)	6. Indiv	idual or Joint/Group Fi Form filed by One F Form filed by More	Reporting Person	
		Table I - No	n-Derivative S	ecurities Acq	uired, Disp	osed of, or Beneficia	lly Ow	ned		
1. Title of Security	Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a		5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership

	1							Transaction(s)		(Instr. 4)
			Code	v	Amount	(A) or (D)	Price	(Instr. 3 and 4)		(Instr. 4)
Common Shares	06/17/2022		Р		5,000	A	\$2.72	90,267,808	D ⁽¹⁾⁽²⁾⁽³⁾	
Table II -	Derivative Sec	curities Acaui	red. Di	spos	sed of. or Be	eneficia	allv Owne	ed		

Table II	- Derivative Securities Acquired, Disposed of, or Beneficially Owned
	(e.g., puts, calls, warrants, options, convertible securities)

							,	• •			,				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (Ir 8)		5. Num Derivat Securit Acquin or Disp (D) (Ins and 5)	tive ties ed (A) bosed of	6. Date Exerce Expiration D (Month/Day/ ¹	ate	7. Title and J Securities U Derivative S (Instr. 3 and	nderlying ecurity	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		

1. Name and Address of Reporting Person*
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JW Asset Ma	nagement, LLC	
(Last)	(First)	(Middle)
14 NORTH LAP	KE ROAD	
(Street)		
ARMONK	NY	10504
(City)	(State)	(Zip)
1. Name and Addres	ss of Reporting Person *	
JW Partners,	<u>LP</u>	
(Last)	(First)	(Middle)
14 NORTH LAP	KE ROAD	
(Street)		
ARMONK	NY	10504
(City)	(State)	(Zip)

OMB APPROVAL
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(Last) 27 HOSPITAL	(First)	(Middle)
GEORGE TOW		
(Street)		WW1 0000
GRAND CAYN	MAN E9	KY1-9008
(City)	(State)	(Zip)
	ess of Reporting Person [*]	
<u>JW GP, LLC</u>	2	
(Last)	(First)	(Middle)
14 NORTH LA	KE ROAD	
(Street)		
ARMONK	NY	10504
(City)	(State)	(Zip)
1. Name and Addre	ess of Reporting Person*	
Wild Jason (<u>J.</u>	
(Last)	(First)	(Middle)
14 NORTH LA	KE ROAD	
Street)		
Street) ARMONK	NY	10504

Explanation of Responses:

1. This Form 4 is being filed by JW Asset Management, LLC (the "Advisor") on behalf of itself and JW Partners, LP ("JWP"), JW Opportunities Master Fund, Ltd ("JWO"), JW GP, LLC (the "General Partner"), and Jason G. Wild ("Wild" and, together with the Advisor, JWP, JWO, and the General Partner, the "Reporting Persons"). The Advisor serves as the investment advisor of JWP and JWO. The General Partner serves as general partner to JWP and the manager of JWO. Wild is the managing member of the Advisor and the General Partner.

2. The amount of 5,000 in item 4 of Table I reflect the 5,000 Common Shares directly acquired by Wild in the open market transaction requiring the filing of this statement. In accordance with Instruction 4(b)(iv) of Form 4, the entire amount of the Issuer's securities held by the Reporting Persons is reported herein. Each of the Advisor, Wild and the General Partner, disclaims, for purposes of Section 16 of the Securities Exchange Act of 1934, beneficial ownership of such securities, except to the extent of its or his indirect pecuniary interest therein, and this report shall not be deemed an admission that either the Advisor, Wild or the General Partner are the beneficial owner of such securities for purposes of Section 16 or for any other purposes.

3. The amount of 90,267,808 in item 5 of Table I includes 1,853,301 direct non-derivative Common Shares beneficially owned by Wild.

/s/ Jason Klarreich, Attorney-in-Fact, JW Asset Management, LLC 06/21/2022

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Information Regarding Joint Filers

Designated Filer of Form 4: JW Asset Management, LLC

Date of Earliest Transaction Required to be Reported: June 17, 2022

Issuer Name and Ticker Symbol: TerrAscend Corp. (TRSSF)

Names: JW Asset Management, LLC, JW Partners, LP, JW Opportunities Master Fund, Ltd, JW GP, LLC and Jason G. Wild.

Address: JW Asset Management, LLC 14 North Lake Road Armonk, NY 10504

Signatures:

The undersigned, JW Partners, LP, JW Opportunities Master Fund, Ltd, JW GP, LLC and Jason G. Wild, are jointly filing the attached Statement of Ownership of Securities on Form 4 with JW Asset Management, LLC with respect to the beneficial ownership of securities of TerrAscend Corp.

JW ASSET MANAGEMENT, LLC By: Jason G. Wild, its Managing Member

<u>/s/ Jason Klarreich</u> Jason Klarreich, Attorney-in-Fact

JW PARTNERS, LP By: JW GP, LLC, its General Partner

<u>/s/ Jason Klarreich</u> Jason Klarreich, Attorney-in-Fact

JW OPPORTUNITIES MASTER FUND, LTD By: JW GP, LLC, its Manager

<u>/s/ Jason Klarreich</u> Jason Klarreich, Attorney-in-Fact

JW GP, LLC By: Jason G. Wild, its Managing Member

<u>/s/ Jason Klarreich</u> Jason Klarreich, Attorney-in-Fact

JASON G. WILD

<u>/s/ Jason Klarreich</u> Jason Klarreich, Attorney-in-Fact